

Cahill Represents Initial Purchasers in \$200 Million Notes Offering by Carrols Restaurant Group

Date: 04/29/15

Cahill represented Wells Fargo Securities and Stephens Inc. as joint book-running managers and Rabo Securities and Raymond James as co-managers in connection with the Rule 144A offering of \$200,000,000 aggregate principal amount of 8.00% Senior Secured Second Lien Notes due 2022 by Carrols Restaurant Group, Inc., the largest U.S. Burger King franchisee based on number of restaurants. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Ted B. Lacey