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Cahill Represents Underwriters in \$750 Million Public Offering by Boyd Gaming

Date: 05/21/15

Cahill represented J.P. Morgan, BofA Merrill Lynch, Deutsche Bank Securities, Wells Fargo Securities, UBS Investment Bank, BNP PARIBAS, Credit Suisse, and Nomura as joint book-running managers in connection with the public offering of \$750,000,000 aggregate principal amount of 6.875% Senior Notes due 2023 by Boyd Gaming Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented the dealer manager and solicitation agent in the concurrent tender offer of any or all of Boyd Gaming's outstanding \$500,000,000 aggregate principal amount of 9.125% senior notes due 2018.

Attorneys

- James J. Clark
- William J. Miller
- Lisa Collier
- Ted B. Lacey

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