

Cahill Represents Initial Purchasers in \$375 Million Notes Offering by A. Schulman, Inc.

Date: 05/25/15

Cahill represented BofA Merrill Lynch, J.P. Morgan, and Citigroup as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount 6.875% Senior Notes due 2023 by A. Schulman, Inc., an international supplier of high-performance plastic formulations, resins and services providing innovative solutions to customers in a range of end markets. Proceeds from the offering were used in connection with the company's acquisition of HGGC Citadel Plastics Holdings, Inc.