

Cahill Represents Initial Purchasers in \$200 Million Notes Offering by Meritage Homes

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Cahill represented J.P. Morgan, Citigroup, Deutsche Bank Securities, BofA Merrill Lynch, PNC Capital Markets, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$200,000,000 aggregate principal amount of 6.00% Senior Notes due 2025 by Meritage Homes Corporation, a leading designer and builder of single-family detached homes. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.