
Cahill Represents Lead Arrangers in Credit Facility for Physio-Control

Date: 06/05/15

Cahill represented Citibank as administrative agent and Citigroup Global Markets, Jefferies Finance, RBC Capital Markets and HSBC Securities as arrangers in connection with a \$350,000,000 Term B loan, a \$130,000,000 Second Lien loan, and a \$60,000,000 Asset Based Revolving credit facility for Physio-Control International, Inc., the world leader in the development, manufacture, sale and service of external defibrillator/monitors and emergency medical response products and services. Proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Adam M. Dworkin
- Brian Kelleher
- Oleg Rezy