
Cahill Represents Initial Purchasers in \$2.8 Billion Notes Offering by Tenet Healthcare

Date: 06/16/15

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$2,800,000,000 of Notes, comprised of \$900,000,000 aggregate principal amount of Floating Rate Senior Secured Notes due 2020 and \$1,900,000,000 aggregate principal amount of 6.75% Senior Notes due 2023 by Tenet Healthcare Corporation and THC Escrow Corporation II. Proceeds from the offering were used in connection with Tenet's acquisition of United Surgical Partners International.

Attorney

- James J. Clark