

Cahill Represents Initial Purchasers in \$750 Million Senior Notes Offering by C&W Communications

Date: 08/05/15

Cahill represented J.P. Morgan, BNP PARIBAS, RBC Capital Markets, and Scotiabank as joint book-running managers and Bank of China, CIBC, DNB Markets, and ING as co-managers in connection with the Rule 144A offering of \$750,000,000 aggregate principal amount of 6.875% Senior Notes due 2022 by Sable International Finance Limited. The offering was fully and unconditionally guaranteed by Cable & Wireless Communications Plc and certain of its subsidiaries. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

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