Cahill Represents Lead Arrangers in Financing Acquisition of Knowledge Universe by Partners Group

Date: 08/13/15

Cahill represented Credit Suisse as administrative agent and lead arranger, and Barclays Bank and BMO Capital Markets as lead arrangers in connection with a $645,000,000 first lien term B loan, a $200,000,000 second lien term loan, a $70,000,000 revolving credit facility, and a $10,000,000 multicurrency revolving credit facility for KC Mergersub Inc., which will become the new indirect holding company of Knowledge Universe, a leading global education company. Proceeds from the loans were used to finance the acquisition of Knowledge Universe's US early-childhood education business by private equity firm Partners Group.

Attorneys

- Sean Davis
- Javier Ortiz