

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$300 Million Notes Offering by Fresenius

Date: 09/25/15

Cahill represented the joint lead managers and bookrunners, and the other co-managers, in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 4.5% Senior Notes due 2023 by Fresenius US Finance II, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- James C. Robinson

CAHILL GORDON & REINDEL LLP