

Cahill Represents Lead Arrangers in New Senior Secured Credit Facilities for VWR

Date: 09/28/15

Cahill represented the administrative agent, lead arrangers, and other titled banks in connection with new senior secured credit facilities consisting of a \$910,000,000 Term A loan facility, a €460,000,000 Term B loan facility, and a \$250,000,000 multi-currency revolving credit facility for VWR Funding, Inc., a direct wholly-owned subsidiary of VWR Corporation, a leading, global, independent provider of products, services and solutions to laboratory and production facilities. Proceeds of the initial loans were used to refinance existing indebtedness and to pay transaction expenses.