

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Financing Sources in Landmark Dell Acquisition of EMC Corp.

Date: 10/14/15

Cahill is representing the financing sources in nearly \$50 billion of new debt financing for the pending buyout of EMC Corporation by Dell Inc. in a transaction valued at about \$67 billion. This transaction will be the largest LBO in history upon completion. Cahill will have represented the debt financing sources in 9 of the 10 largest LBOs that have closed, including the historic RJR Nabisco transaction in 1988 and the more recent H.J. Heinz buyout in 2013.

CAHILL GORDON & REINDEL LLP