

Cahill Represents Underwriters in \$356.5 Million Common Stock Offering by PBF Energy

Date: 10/13/15

Cahill represented Morgan Stanley and Credit Suisse as lead book-running managers and Barclays, Citigroup, Deutsche Bank Securities, UBS Investment Bank, Wells Fargo Securities, BNP PARIBAS, Credit Agricole CIB, MUFG, Natixis, and Scotia Howard Weil as co-managers in connection with a public offering by PBF Energy, Inc. (NYSE: PBF), resulting in gross proceeds of \$356,500,000. The offering made available 11,500,000 shares of common stock.