Cahill Represents Underwriters in $350 Million Senior Notes Offering by Toll Brothers

Date: 10/30/15

Cahill represented Citigroup, Deutsche Bank Securities, Mizuho Securities and SunTrust Robinson Humphrey as joint active book-running managers, PNC Capital Markets as lead manager and the co-managers in connection with the public offering of $350,000,000 aggregate principal amount of 4.875% Senior Notes due 2025 by Toll Brothers Finance Corp. The Senior Notes are guaranteed on a senior basis by Toll Brothers, Inc. and certain of its subsidiaries. Proceeds in connection with the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Timothy B. Howell