
Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by L Brands

Date: 10/30/15

Cahill represented BofA Merrill Lynch, Citigroup, and J.P. Morgan as joint book-running managers, HSBC and Wells Fargo Securities as senior co-managers, and the co-managers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 6.875% Senior Notes due 2035 by L Brands, Inc., parent company of Victoria's Secret, PINK, Bath & Body Works, Henri Bendel and La Senza. Proceeds from the offering were used for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing
- Ariel Goldman
- Elizabeth Yahl