

Cahill Represents Financing Sources in \$4 Billion of Debt Financing for T-Mobile

Date: 11/09/15

Cahill represented the joint book-running managers and the co-managers in connection with the public offering of \$2,000,000,000 aggregate principal amount of 6.5% Senior Notes due 2026 by T-Mobile USA, Inc. Proceeds from the offering will be used for general corporate purposes. Cahill also represented the administrative agent and lead arrangers in connection with the concurrent \$2,000,000,000 Term B loan for T-Mobile USA, Inc. Proceeds will also be used for general corporate purposes.

Attorneys

- William M. Hartnett
- Matthew Haar