

Cahill Represents Initial Purchasers in \$700 Million Senior Notes Offering by Molina Healthcare

Date: 11/10/15

Cahill represented SunTrust Robinson Humphrey, BofA Merrill Lynch, and UBS Investment Bank as joint book-running managers and Barclays, MUFG, US Bancorp, and Wells Fargo Securities as co-managers in connection with the Rule 144A offering of \$700,000,000 aggregate principal amount of 5.375% Senior Notes due 2022 by Molina Healthcare, Inc. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing
- Ted B. Lacey