
Cahill Represents Initial Purchasers in \$300 Million Senior Notes Offering by Summit Materials

Date: 11/19/15

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 6.125% Senior Notes due 2023 by Summit Materials, one of the fastest growing construction materials companies in the United States. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Elizabeth Yahl