
Cahill Represents Initial Purchasers in €300 Million Senior Notes Offering by Alliance Data Systems

Date: 11/19/15

Cahill represented J.P. Morgan, BofA Merrill Lynch, and Deutsche Bank as joint book-running managers and the co-managers in connection with the Rule 144A offering of €300,000,000 aggregate principal amount of 5.25% Senior Notes due 2023 by Alliance Data Systems Corporation, a leading global provider of data-driven marketing and loyalty solutions serving large, consumer-based businesses in a variety of industries. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- James J. Clark