

Cahill Represents Initial Purchasers in \$500 Million Senior Secured Notes Offering by PBF Energy

Date: 11/24/15

Cahill represented UBS Investment Bank and Deutsche Bank Securities as joint global coordinators and book-runners, Barclays, Citigroup, Credit Agricole CIB, and Credit Suisse as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 7.00% Senior Secured Notes due 2023 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used for general corporate purposes, including to fund the acquisition of Torrance refinery.