

## Cahill Represents Initial Purchasers in \$400 Million Notes Offering by Kinetic Concepts

Date: 02/09/16

Cahill represented BofA Merrill Lynch as lead book-running manager, and the other joint book-running managers and co-manager in connection with the Rule 144A offering of \$400,000,000 aggregate principal amount of 7.875% First Lien Senior Secured Notes due 2021 by Kinetic Concepts, Inc., a leading global medical technology company committed to the development and commercialization of advanced wound care and regenerative medicine solutions. Proceeds from the offering were used for general corporate purposes and to refinance existing indebtedness.

### Attorneys

- John Papachristos
- Jonathan A. Schaffzin
- Joshua D. Goldberg
- Mark Loftus

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