

## **Cahill Represents Initial Purchasers in \$425 Million Notes Offering for MTW Foodservice Escrow Corp.**

**Date:** 02/18/16

Cahill represented the joint book-running managers and the co-managers in connection with a Rule 144A offering of \$425,000,000 aggregate principal amount of 9.5% Senior Notes due 2024 by MTW Foodservice Escrow Corp., to be merged with and into Manitowoc Foodservice, Inc. MTW Foodservice Escrow Corp. is a newly-formed Delaware corporation that is a direct wholly owned subsidiary of Manitowoc Foodservice, Inc., one of the world's leading commercial foodservice equipment companies. Proceeds from the offering were used to pay-out a dividend and for general corporate purposes.

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### **Attorneys**

- Timothy B. Howell
- Christopher W. Clement
- Andrew Schwartz