

Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Summit Materials

Date: 03/08/16

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 8.5% Senior Notes due 2022 by Summit Materials, one of the fastest growing construction materials companies in the United States. Proceeds from the offering were used in connection with the acquisition of Boxley Materials Company, a vertically integrated construction materials company.

Attorney

- Elizabeth Yahl