Cahill Represents Initial Purchasers in $900 Million Notes Offering by First Data

Date: 03/29/16

Cahill represented BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, Morgan Stanley, Credit Suisse, HSBC, Mizuho Securities, PNC Capital Markets, SunTrust Robinson Humphrey, Wells Fargo Securities, BBVA, FTN Financial Securities, KeyBanc Capital Markets, and KKR as joint book-running managers in connection with the Rule 144A offering of $900,000,000 aggregate principal amount of 5% Senior Secured Notes due 2024 by First Data Corporation. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- Joshua Cohn
- Elizabeth Yahl