Cahill Represents Financing Sources in Credit Facilities and Senior Notes Offering by NBTY

Date: 05/05/16

Cahill represented the administrative agents and lead arrangers in connection with a term loan facility for NBTY, Inc. consisting of a $1,330,000,000 Term B loan and £350,000,000 Term B loan and in connection with a $400,000,000 asset based revolving credit agreement for NBTY, Inc. Cahill also represented the joint book-running managers in connection with the Rule 144A/Reg S offering of $1,075,000,000 aggregate principal amount of 7.625% Senior Notes due 2021 by NBTY, Inc.

Attorneys

- James J. Clark
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