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Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by Aramark

Date: 05/31/16

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$1,000,000,000 aggregate principal amount of Senior Notes, comprised of \$500,000,000 aggregate principal amount of 5.125% Senior Notes due 2024 and \$500,000,000 aggregate principal amount of 4.750% Senior Notes due 2026 by Aramark Services, Inc., a leading global provider of food, facilities and uniform services to education, healthcare, business & industry, and sports, leisure & corrections clients. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Douglas S. Horowitz
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