

CAHILL

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Cahill Represents Underwriters in \$700 Million Senior Notes Offering by L Brands

Date: 06/16/16

Cahill represented BofA Merrill Lynch, Citigroup, and J.P. Morgan as joint book-running managers, Mizuho Securities, HSBC and Wells Fargo Securities as senior co-managers, and the co-managers in connection with the public offering of \$700,000,000 aggregate principal amount of 6.750% Senior Notes due 2036 by L Brands, Inc., parent company of Victoria's Secret, PINK, Bath & Body Works, Henri Bendel and La Senza. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
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