
Cahill Represents Initial Purchasers in \$3.25 Billion Bond Offering by Dell

Date: 06/22/16

Cahill represented the book running managers, global financing coordinators, and other initial purchasers in connection with the Rule 144A offering of \$3,250,000,000 aggregate principal amount of Senior Notes, comprised of \$1,625,000,000 aggregate principal amount of 5.875% Senior Notes due 2021 and \$1,625,000,000 aggregate principal amount of 7.125% Senior Notes due 2024 by subsidiaries of Dell, Inc. that will be used to partially fund the pending \$67 billion acquisition of EMC Corporation. Also in connection with the pending acquisition of EMC, Cahill represented the joint book-running managers, global financing coordinators and other initial purchasers in the landmark \$20,000,000,000 bond offering by Dell, which has been reported to be the fourth-largest corporate bond offering ever completed.

Attorney

- Elizabeth Yahl