

## Cahill Represents Financing Sources in Notes Offering and Amended Credit Agreement for Albertsons

Date: 06/22/16

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$1,250,000,000 aggregate principal amount of 6.625% Senior Notes due 2024 by Albertsons Companies, LLC, one of the largest food and drug retailers in the United States. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented the administrative agent, lead arranger and arrangers in connection with the amendment of \$2,300,000,000 of Term B loans for Albertson's LLC.

### Attorneys

- James J. Clark
- William J. Miller
- Jonathan A. Schaffzin
- Christopher Bevan
- Andrew Schwartz
- Mark Loftus

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