

# CAHILL

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## Cahill Represents Financing Sources in Notes Offering and New Term Loan for J.C. Penney

Date: 06/23/16

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$500 million aggregate principal amount of 5.875% Senior Secured Notes due 2023 by J. C. Penney Corporation, Inc. Cahill also represented the administrative agent and lead arrangers in connection with a new \$1.688 billion senior secured term loan facility for J. C. Penney.

### Attorneys

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