
Cahill Represents Dealer Manager in Exchange Offer by Toys "R" Us

Date: 08/16/16

Cahill represented the dealer manager in private exchange offers by Toys "R" Us, Inc. of its outstanding 10.375% Senior Notes due 2017 and 7.375% Senior Notes due 2018 for its newly issued 12% Senior Secured Notes due 2021 and up to \$150,000,000 in cash. Toys"R"Us, Inc. is the world's leading dedicated toy and baby products retailer, offering a differentiated shopping experience through its family of brands.

Attorneys

- Noah B. Newitz
- Patrick Gordon