Cahill Represents Lead Arrangers in $350 Million Credit Facility for Headwaters

Date: 08/19/16

Cahill represented Deutsche Bank as administrative agent and lead arranger and Merrill Lynch, Pierce, Fenner & Smith as arranger in connection with the new $350,000,000 incremental Term B loan for Headwaters Incorporated, a leading manufacturer of building products for the residential construction, residential remodeling, commercial and institutional construction industries. Proceeds from the facility were used in connection with its acquisition of Krestmark Industries, a manufacturer of vinyl and aluminum windows and patio doors, as well as certain debt repayment.

Attorneys

- John A. Tripodoro
- Christopher Bevan