

Cahill Represents Financing Sources in Debt Financing for Engility Corporation

Date: 08/12/16

Cahill represented Morgan Stanley Senior Funding as administrative agent and lead arranger and the other arrangers in connection with \$880,000,000 of Term B loan facilities and a \$165,000,000 revolving credit facility for Engility Corporation, a leading provider of mission-critical and highly technical services to the U.S. government. Proceeds from the facilities were used for general corporate purposes and to refinance existing credit.

Cahill also represented Morgan Stanley and the other joint book-running managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 8.875% Senior Notes due 2024 by Engility Corporation. Proceeds were also used for general corporate purposes and to refinance existing credit.

Attorneys

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