

CAHILL

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Cahill Represents Financing Sources in Credit Facility and Notes Offering by Mondelez International

Date: 10/28/16

Cahill represented the administrative agent, lead arranger and other titled banks in connection with an amended and restated \$4,500,000,000 revolving credit facility and new \$1,500,000,000 of delayed draw term loan facilities for Mondelez International, one of the world's largest snacks companies. Proceeds from the loans are intended to be used for general corporate purposes.

Cahill also represented the joint book-running managers, senior co-managers and co-managers in connection with a Rule 144A/Reg S offering of \$500,000,000 aggregate principal amount of floating rate notes due 2019, \$1,750,000,000 aggregate principal amount of 1.625% fixed rate notes due 2019, and \$1,500,000,000 aggregate principal amount of 2.000% fixed rate notes due 2021 by Mondelez International Holdings Netherlands BV, all of which are guaranteed by Mondelez International. Proceeds of the offering are also intended to be used for general corporate purposes.

Attorneys

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