

Cahill Represents Arch Capital in \$950 Million Public Offering

Date: 12/08/16

Cahill represented Arch Capital Finance LLC in connection with its public offering of \$950,000,000 of Senior Notes, comprised of \$500,000,000 aggregate principal amount of 4.011% Senior Notes due 2026 and \$450,000,000 aggregate principal amount of 5.031% Senior Notes due 2046. The Senior Notes are guaranteed by Arch Capital Group Ltd. Proceeds from the offering are to be used to fund a portion of the cash consideration for the previously announced acquisition of United Guaranty Corporation.

Attorney

Susanna M. Suh