

# CAHILL

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## Cahill Represents Initial Purchasers in \$700 Million Senior Notes Offering by NCL Corporation

Date: 12/14/16

Cahill represented Barclays, Citigroup, Credit Agricole CIB, J.P. Morgan, and UBS Investment Bank as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$700,000,000 aggregate principal amount of 4.750% Senior Notes due 2021 by NCL Corporation, a leading global cruise company which operates the Norwegian Cruise Line, Oceania Cruises and Regent Seven Seas Cruises brands. Proceeds from the offering were used to refinance existing indebtedness. Cahill also represented Barclays as dealer manager in connection with the concurrent tender offer to purchase any and all of NCL's outstanding 5.25% senior notes due 2019.

### Attorneys

- Jonathan A. Schaffzin
- Josiah M. Slotnick
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