

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$500 Million Senior Notes Offering by Koppers Inc.

Date: 01/25/17

Cahill represented Wells Fargo Securities, PNC Capital Markets, BofA Merrill Lynch, and Fifth Third Securities as joint book-running managers and the co-managers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 6.00% Senior Notes due 2025 by Koppers Inc., a leading integrated global provider of treated wood products, wood preservation chemicals and carbon compounds. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Luis R. Penalver
- Lisa Collier

CAHILL GORDON & REINDEL LLP