

Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by Ardagh

Date: 01/30/17

Cahill represented Citigroup, BofA Merrill Lynch and Deutsche Bank Securities as joint book-running managers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 6.000% Senior Notes due 2025 by Ardagh Packaging Finance plc and Ardagh Holdings USA Inc. Proceeds from the offering were used to refinance existing indebtedness.