

Cahill Represents Underwriters in \$1.5 Billion Public Offering by T-Mobile

Date: 03/16/17

Cahill represented Deutsche Bank Securities, Barclays, Citigroup, and J.P. Morgan as joint book-running managers in connection with the public offering of \$1,500,000,000 of Senior Notes, comprised of \$500,000,000 aggregate principal amount of 4.000% Senior Notes due 2022, \$500,000,000 aggregate principal amount of 5.125% Senior Notes due 2025, and \$500,000,000 aggregate principal amount of 5.375% Senior Notes due 2027 by T-Mobile USA, Inc. Proceeds from the offering will be used for general corporate purposes and to refinance existing indebtedness.