

Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Orbcomm

Date: 04/10/17

Cahill represented J.P. Morgan as lead book-running manager and Raymond James, Canaccord Genuity, and Macquarie Capital as co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 8% Senior Secured Notes due 2024 by ORBCOMM, Inc., a global provider of “internet of things” solutions. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.