

Cahill Represents Initial Purchasers in \$725 Million Senior Notes Offering by PBF Energy

Date: 05/30/17

Cahill represented Citigroup and UBS Investment Bank as joint global coordinators and book-runners and the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$725,000,000 aggregate principal amount of 7.25% Senior Notes due 2025 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

Natasha Williams Goddard