

CAHILL

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Cahill Represents Initial Purchasers in \$150 million 144A Offering by GTT Communications Inc.

Date: 06/09/17

Cahill represented Credit Suisse Securities (USA) LLC, SunTrust Robinson Humphrey, Inc., KeyBanc Capital Markets, Inc., Citizens Capital Markets, Inc., and ING Financial Markets LLC as the initial purchasers in connection with the Rule 144A add-on offering of \$150,000,000 aggregate principal amount of 7.785% Senior Notes due 2024 of GTT Communications, Inc. Proceeds from the offering are to be used for an acquisition by the issuer and general corporate purposes.

Attorneys

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