

Cahill Represents Initial Purchasers in £400 million Senior Notes Offering by Ardagh Group

Date: 06/12/17

Cahill represented Citigroup Global Markets Limited, Barclays Bank plc, and Credit Suisse Securities (Europe) Limited as the initial purchasers and joint book-running managers in connection with the Rule 144A offering of £400,000,000 aggregate principal amount of 4.75% Senior Secured Notes due 2027 of Ardagh Group. Proceeds from the offering were used to refinance existing indebtedness.