

## **Cahill Represents Initial Purchaser in \$1 Billion Notes Offering for Vulcan Materials Company**

**Date: 06/15/17**

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated as initial purchaser along with the joint book-running managers and the co-managers in connection with an offering of \$250,000,000 aggregate principal amount of L+60bps floating rate notes due 2020, \$700,000,000 aggregate principal amount 4.50% senior notes due 2047, and \$50,000,000 aggregate principal amount 3.90% senior notes due 2027 by Vulcan Materials Company. Vulcan is the nation's largest supplier of construction aggregates. Proceeds from the offering are expected to be used for an acquisition, refinancing existing indebtedness and general corporate purposes.

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### **Attorneys**

- James J. Clark
- Luis R. Penalver