
Cahill Represents Initial Purchasers in Notes Offering by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Date: 09/18/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc. and the other initial purchasers in connection with a Rule 144A offering of \$1,250,000,000.00 aggregate principal amount of 4.200% secured senior notes due 2028 and \$750,000,000 aggregate principal amount of 5.375% secured senior notes due 2047 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Attorney

- Timothy B. Howell