
Cahill Represents Lead Arrangers in Credit Facility for Norwegian Cruise Line

Date: 10/10/17

Cahill represented JPMorgan Chase Bank, N.A., as administrative agent, JPMorgan Chase Bank, N.A., DNB Markets, Inc., Fifth Third Bank, HSBC Bank plc, Mizuho Bank, Ltd., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Nordea Bank AB (publ), New York Branch, as joint bookrunners and arrangers in connection with a \$1,412,402,343.75 Term A facility and an \$875,000,000 revolving credit facility for NCL Corporation Ltd., and JPMorgan Chase Bank, N.A., Barclays Bank PLC, Credit Agricole Corporate and Investment Bank, DNB Markets, Inc., Fifth Third Bank, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Mizuho Bank, Ltd. and UBS Securities LLC as joint bookrunners and arrangers in connection with a \$375,000,000 Term B facility for NCL Corporation Ltd.

Attorneys

- Josiah M. Slotnick
- Stephen G. Harper
- Alexa S. Kaminsky