Cahill Represents Initial Purchasers in $150 Million Add-on Notes Offerings for NFP Corp.

Date: 12/13/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Barclays Capital Inc., J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, KKR Capital Markets LLC and Jefferies LLC as joint book-running managers in connection with a Rule 144A offering of add-on $150,000,000 aggregate principal amount of 6.875% senior notes due 2025 by NFP Corp., an insurance brokerage company, to its outstanding $500,000,000 aggregate principal amount of 6.875% senior notes due 2025. Proceeds from the offering are expected to be used to fund current, pending or future acquisitions, to pay for fees and expenses associated therewith and in connection with the offering, and/or for general corporate purposes.

Attorneys

- Stuart Downing
- Elizabeth Yahl