

Cahill Represents Initial Purchasers in \$1.150 Billion Notes Offering for Aramark Services, Inc.

Date: 01/18/18

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,150,000,000 aggregate principal amount of 5.000% Senior Notes due 2028 by Aramark Services, Inc., a leading global provider of food, facilities and uniform services to education, healthcare, business & industry, and sports, leisure & corrections clients. Proceeds from the offering, together with cash on hand, were used to pay the purchase price for an acquisition by the issuer and to refinance certain existing indebtedness.