



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in Secondary Offering of Common Shares of Keane Group, Inc.

Date: 01/22/18

Cahill represented the underwriters in connection with a secondary offering of 15,320,015 common shares in Keane Group, Inc. (NYSE: FRAC) by Keane Investor Holdings LLC, priced at \$18.25 per share. The offering resulted in gross proceeds of \$279,590,274 to Keane Investor Holdings LLC. Keane Group, Inc. did not sell any common stock in, and did not receive any proceeds from, the offering.

Attorneys

- William M. Hartnett
- William J. Miller
- Daniel Anderson
- Kaitlyn M. Pasco
- Ross Sturman

CAHILL GORDON & REINDEL LLP