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## Cahill Represents Underwriters in \$500 Million Notes Offering for L Brands, Inc.

**Date:** 01/23/18

Cahill represented BofA Merrill Lynch, Citigroup, HSBC, J.P. Morgan and Wells Fargo Securities, as joint book-running managers, and the other underwriters in connection with a public offering of \$500,000,000 aggregate principal amount 5.250% senior notes due 2028 by L Brands, Inc., the parent company of Victoria's Secret, Bath & Body Works, Henri Bendel and La Senza. Proceeds from the offering were expected to be used to redeem L Brands' 8.500% senior notes due 2019

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### Attorneys

- Stuart Downing
- Ariel Goldman
- Elizabeth Yahl