
Cahill Represents Initial Purchasers in \$500 Million Secured Notes Offering for Berry Global, Inc.

Date: 01/26/18

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$500,000,000 aggregate principal amount of 4.500% second priority senior secured notes due 2026 by Berry Global, Inc., a subsidiary of Berry Global Group, Inc., a global manufacturer and marketer of value-added plastic consumer packaging and engineered materials. Proceeds from the offering are expected to be used to finance the acquisition of Clopay Plastic Products Company, Inc. by Berry Global Group, Inc. and any remainder for general corporate purposes.

Attorneys

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